



ROYAL MARINES CHARITABLE TRUST FUND

LEAVE A LEGACY

(Registered Charity No: 1134205)

THE ROYAL MARINES CHARITABLE TRUST FUND'S CHALLENGE IS TO RAISE £6,000,000 BY THE 350TH ANNIVERSARY OF THE ROYAL MARINES IN 2014. WE CAN ONLY ACHIEVE THIS WITH THE HELP OF PEOPLE LIKE YOU. PLEASE USE THIS GUIDE TO HELP WHEN YOU DECIDE TO LEAVE A LEGACY. THANK YOU FOR YOUR SUPPORT.

LEAVING A LEGACY

The only way we can ensure our wishes are met when we die is by making a Will. By remembering The Royal Marines Charitable Trust Fund in your Will, you can ensure we are able to continue helping those who require our support.

Your legacy or bequest will also mean that you can take advantage of the tax privileges that are available to encourage such support. Legacies or bequests can reduce or even eliminate the tax payable on the balance of any estate and are themselves totally exempt from inheritance tax.

HOW DO I MAKE A WILL?

A Will can be made by yourself, however we would advise (especially if your wishes are not straight-forward) to consult a solicitor or to use the Will service from the Post Office to ensure your Will is legally valid.

LEGACY OR BEQUEST?

A legacy is a specific sum of money left in your Will. A bequest refers to property and possessions i.e. a specific property or the residue/share of your estate.

DOES THE RMCTF NEED TO KNOW MY INTENTIONS?

The RMCTF understands that the business of making a Will is a very sensitive matter and it is voluntary for you to disclose details of your intentions to us. It does however help us to plan ahead and we would therefore be most grateful if you were to advise us of what you have arranged.

WORDING FOR A LEGACY

If you choose to make your own Will, the following wording would be appropriate to leave a legacy:

I hereby bequeath to the Trustees of the Royal Marines Charitable Trust Fund, Registered Charity No 1134205, Building 32, HMS Excellent, Whale Island, Portsmouth, Hampshire, PO2 8ER, the sum of £....free from all taxes and other fiscal impositions for its general purposes and the receipt of the Treasurer or other proper officer for the time being shall be good discharge for my executors.

If you are amending an existing Will all you need is a simple codicil:

By this codicil to my last Will I give to the Trustees of the Royal Marines Charitable Trust Fund the sum of £....

If you wish to leave the residue of your estate to the Royal Marines Charitable Trust Fund you could use the following wording:

I hereby bequeath all my estate, both real and personal whatsoever and wheresoever subject to and after the payment of my debts and funeral and testamentary expenses and the legacies hereby, or by any codicil hereto given and all tax payable in respect of my estate to the Trustees of the Royal Marines Charitable Trust Fund.

THANK YOU

